Sourcescrub



Everyone's been buzzing about generative AI, but how are dealmakers really leveraging this and other advanced technology? And how much does this data and technology actually impact their performance? Our survey results provide some insightful answers.

Most Dealmakers Rate Their Orgs as Average

How would you rate your organization's use of dealmaking data and technology?

22%

Sophisticated We use the ideal mix of tech and data across the entire deal flow process.

58%

Average We consistently use tech and data to improve a few specific dealmaking activities.

20%

Below Average

We have a few tools that we use occasionally to support the most timeconsuming or error-prone activities.

Dealmakers Have Doubts but Still Plan to Adopt Al

The majority of dealmakers use tech for...

374%

Email Outreach

57% Market Mapping **)** 63%

Pipeline/Portfolio Monitoring

Conference Strategy & Planning

) 58%

Deal Sourcing

...but only 52% of organizations use AI.

864%

Believe that Al's potential impact on dealmaking has been overhyped

Q <10%

Have a data scientist or data engineer in place

80%

Plan to increase Al usage over the next 12 months

Orgs That Prioritize Data and Tech Perform Better

The top 3 data and technology benefits:



Increased efficiency and time



The ability to connect with targets



The ability for teams to focus on

savings



faster/earlier

) 41%

more strategic work

40%

Of dealmakers at technologically sophisticated orgs:



100% directly sourced at least 25% of deals in the last 12 months

60% say data/tech have enabled them to win deals against competitors 61% cite better quality opportunities as a top data/tech benefit

58%

have yet to experience any negative effects of GenAl

Compared to dealmakers at technologically below average orgs:

19% directly sourced less than 25% of deals in the last 12 months 38% have yet to experience any benefits from data/tech



88% have not won any deals against competitors thanks to data/tech 75% have yet to experience any negative effects of GenAl

It's Time for Dealmakers to Get Real About GenAl

Download the report today to learn about the major gap between dealmakers' future AI-related intentions versus their preparedness, plus the single tool that seems to serve as a gateway to technological maturity and differentiated value.

Get the Report